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91-618

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FOR THE PROJECT OF THE PROJE

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON D.C. 20549

JAN 3 0 2006

WASHINGTON, D.C. 20549 FORM 19b-4(e)

DIVISION OF MARKET REGULATION

Information Required of a Self-Regulatory Organization Listing and Trading New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM **Initial Listing Report** Part I 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: American Stock Exchange LLC. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): 2.. Corporation Class of New Derivative Securities Product: Index-Linked Note Name of Underlying Instrument: S&P 500 Index If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: Broad Based Ticker Symbol(s) of New Derivative Product: **IEL** 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: The companies trade either on the NYSE, American Stock Exchange, or the Nasdaq Stock Market. Settlement Methodology of New Derivative Securities Product: Cash settlement on regular-way trades on the American Stock Exchange and settled through the National Securities Clearing corporation ("NSCC") on T+3. 9. Position Limits of New Derivative Securities Product (if applicable): Not Applicable. Part II Execution The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards. Name of Official Responsible for Form: Dennis J. Meekins Title: Vice President Telephone Number: (212) 306-1302 Manual Signature of Official Responsible for Form: Date: January 27, 2006 Securities Exchange Act of 1934

Section

Rule Public 19b-4

19b-4(e)

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American Stock Exchange 86 Trinity Place New York, NY 10006-1872

Bryan Fischer Managing Director 212.306.2434 T 212.306.5325 F bryan.fischer@amex.com

January 27, 2006

SECURITIES AND EXCHANGE COMMISSION RECEIVED

JAN 3 0 2006

DIVISION OF MARKET REGULATION

BY FACSIMILE AND OVERNIGHT COURIER 202/ 772-9273

Securities and Exchange Commission Division of Market Regulations 100 F. Street NE – Room 6628 Washington DC 20549

Attn: Gail Jackson - Paralegal Specialist

Re:

Form 19b-4(e)

Dear Ms. Jackson:

The American Stock Exchange LLC hereby files Form 19b-4(e), with respect to the following:

- Citigroup Funding Inc. LASERS linked to the S&P 500 Index (IEL);
- Morgan Stanley & Co. PLUS linked to the S&P 500 Index (MZP); and
- Morgan Stanley & Co. Bear Market PLUS linked to the PHLX Housing Sector Index (MFP)

Listed pursuant to the Amex Company Guide Section 107.

Sincerely,

Attachment

Act	Securities Exchange Act of 1934
Section	19b-4
Rulė	19b-4(e)
Public Availability:	JANUARY 30, 2006